



Winter 2020



- INSIDE THIS ISSUE:
- Programming Committee Update
- Upcoming Events
- Philanthropy Committee News
- Job Bulletin & WIIN Links
- Local Events

## A MESSAGE FROM THE BOARD

Greetings WIIN Community,

Happy New Year! We hope 2020 is off to a productive start. As we make our way into the new year and decade, we are excited about the future of WIIN and the organization’s upcoming programming.

In this issue you will find a recap and photos from our **Philanthropy Committee Packing Party** in November and our first flagship event of the year, **2020 Vision: Economic Outlook for Markets in the Year Ahead**. In addition, we have included details about our upcoming member-only happy hour, golf outing, a special event WIIN will be co-hosting with National Investor Relations Institute on March 17, and our April formal event focused on personal development. At the end of the newsletter we’ve included important links to our job bulletin, local industry events and information on sponsorship.

The Board held our annual plenary session in November and met with our Advisory Council in December. Both sessions were extremely productive and were focused on the future of the organization. We are thrilled to announce that Chauncey Peebles will be joining the Board after co-heading our Sponsorship Committee for the last several years. Chauncey is a Vice President with Meketa Fiduciary Management and has been a very dedicated member and contributor to the organization. We look forward to adding her experience and perspective to our governing body. We encourage anyone who would like to get more involved with WIIN to reach out to the Board and committee heads, as we are always looking for great future leaders to help sustain WIIN for many years to come.

We look forward to seeing you all at our upcoming events and thank you all for your continued support.

All the best,  
**The WIIN Board**

## PROGRAMMING COMMITTEE UPDATE

### EVENT RECAP: ECONOMIC OUTLOOK



WIIIN kicked off 2020 programming on January 23rd with an economic outlook featuring an outstanding group of panelists representing diverse perspectives across capital markets. Breanne Eshelman, CFA, an Investment Director at UCLA Investment Company led a discussion that covered topics including near-term shocks such as heightened geopolitical risk and the coronavirus. Panelists Lily Beischer, CFA (Dodge & Cox), Monica Erickson, CFA (DoubleLine), and Tiffany Wilding (PIMCO) fielded question from the audience of more than 100 women on topics ranging from whether value investing will make a comeback and how to incorporate ESG over different investment horizons. A sincere thanks to DoubleLine for hosting the event in their beautiful office space and underwriting all costs and to the event chairs Alison Schiraldi and Mary Ruth Newman for kicking off the year with such a robust and relevant market discussion. Thank you also to our panelists for giving generously of their time and talent to help further WIIIN's mission of facilitating a dialogue to advance and empower women in the Southern California institutional investment community.

For those that attended, we sent a brief survey about the event that we encourage you to complete. We are continuously working to improve your experience at our events, and your feedback is important. If you did not receive the survey, please email [info@wiiin.org](mailto:info@wiiin.org) and we will email you a link to complete.



### UPCOMING EVENTS

WIIIN will hold our first casual event of 2020, a member-only happy hour to network and celebrate International Women's Day (early), on February 27, 2020, at Upper West in Santa Monica. This event is currently fully registered, however, we have started a waiting list on our website and will contact you should a spot open up: <https://wiiin.org/event-3726215/JoinWaitlist>.

In addition, the Programming Committee is hard at work planning our second flagship event of 2020, slated for April, which will be personal development-focused. Lastly, WIIIN will be hosting our first ladies only golf clinic at the end of March. Event invites are forthcoming, so please keep your eye out for more details on these upcoming events.

## PHILANTHROPY COMMITTEE NEWS

### EVENT RECAP: PHILANTHROPY COMMITTEE PACKING PARTY

Thanks to all our members and supporters who attended WIIN's fall philanthropy event on November 20. WIIN partnered with Wilshire and the Wilshire Gender Diversity Awareness Committee (GDAC). Together we raised \$2,515 and put together 120 shower kits for the Downtown Women's Shelter, 24 backpacks filled with school supplies and 12 kitchen sets comprised of crockpots, baking sheets, and other cooking essentials for the Good Shepherd Shelter for Battered Women and Children. The event was well attended and all enjoyed getting together to give back during the holiday season. Many thanks to Wilshire for hosting. We look forward to our future philanthropy events, and encourage our members to reach out to the head of our Philanthropy Committee, Carrie-Ann Steipen ([carrieann@wiin.org](mailto:carrieann@wiin.org)) to get involved.



### STUDENT MEMBERSHIP OPPORTUNITY

We are thrilled to share that WIIN is offering fully sponsored 1-year memberships to select female students interested in the institutional investment industry. Please share the application (<https://www.surveymonkey.com/r/SDKQSQ2>) with any college women who may be interested. Thank you to WIIN's platinum sponsors for making this opportunity available to our future leaders.

## JOB BULLETIN

Our job bulletin includes opportunities employers have shared with our membership. Please note that any non profit organization can post to the WIIN job bulletin for free. Please also feel free to share the job bulletin with your network and be sure to reference WIIN when replying to these postings: <http://wiin.org/Monthly-Job-Bulletin>.

## LOCAL EVENTS

WIIN members are cordially invited to attend the following event:

The Los Angeles Chapter of the National Investor Relations Institute (NIRI) has invited WIIN members to participate in their upcoming luncheon on Tuesday, March 17, 2020, featuring Kristin Graham, the principal of culture and communications at Amazon. Ms. Graham will share insights about today's evolving audiences and how to anticipate their needs and be more nimble in your messages and content. WIIN members may register at the discounted rate of \$20, and it will be an excellent opportunity to network and collaborate with another local investment-focused membership group. This event will take place from 11:00 AM to 1:00 PM at the Luxe Hotel (11461 Sunset Blvd Los Angeles, CA 90049) and members may register on the Events tab of the WIIN website: <https://wiin.org/event-3729521>.

## GET INVOLVED WITH WIIN

We invite any members interested in devoting their time and talent to the organization, whether it is by volunteering on the programming or philanthropy committees or through sponsorship outreach, to please contact the organization's Administrator, Renee Wolf of Talley Management Group, at [info@wiin.org](mailto:info@wiin.org).

## SPONSORSHIP

It is the generosity of WIIN's sponsors that allows us to fulfill our mission. WIIN offers four level of sponsorship: Platinum, Diamond, Gold and Silver. Please contact Chaurice Peebles, co-head of WIIN's sponsorship committee, at [cpeebles@meketafm.com](mailto:cpeebles@meketafm.com) for more information. Thanks again to our new, renewing and current sponsors for your continued support: <http://wiin.org/Sponsors>.

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