

## Women in Institutional Investments Network Membership Policy

Women in Institutional Investments Network (WIIIN) was founded to facilitate a dialogue through education & philanthropy to advance and empower women in the Southern California institutional investment community. WIIIN strives to be inclusive of women in institutional investing across functions and roles, however the primary group we seek to engage is women with a background in capital markets employed by plan sponsors, investment consultants and investment managers. In order to preserve the integrity of the group and keep the discussion topical and relevant for our members, we have implemented the following criteria for membership:

- Membership is open to women only. Men may be invited to attend select events as speakers or guests.
- No more than 15% of our membership may reside outside of Southern California.
- In order to keep the group both focused and manageable in size, all new members must <u>currently</u> hold a position in institutional investing.

Any new membership applications that do not adhere to the above criteria will be reviewed by the Board of Directors and approved on a case-by-case basis. Having quickly reached the 15% threshold for out-of-town members, we are no longer accepting individual applicants from outside of Southern California for 2015. Women based in other cities whose firms are interested in becoming corporate sponsors of WIIIN may be considered for membership by the Board.

Feel free to contact us at <u>info@wiiin.org</u> for clarification or with any questions. We appreciate your continued support.